

Fresh Holdings and Movement Lower Than Five-Year Average

Movement of fresh-market apples from regular and controlled atmosphere (CA) storage during the month of May 2003 was 3 percent less than May 2002, and 14 percent less than the five-year average for movement during that month according to June 1 survey of storage facilities conducted by the U.S. Apple Association (USApple).

Fresh Apple Movement

Regionally, May 2003 movement of fresh-market apples in the Northeast was 39 percent lower than in May 2002, and 39 percent less than the five-year average.

May 2003 movement in the Southeast was 53 percent less than during May 2002, and 52 percent less than the five-year average.

May 2003 movement of fresh-market apples in the Midwest was 76 percent less than during May 2002, and 82 percent less than the five-year average for the month.

Movement of fresh-market apples from the Northwest was up 8 percent from May 2002, but 4 percent less than the five-year average for the month.

Total movement of U.S. fresh-market and processing apples was 11.6 million bushels during the month of May 2003, 9 percent less than movement during May 2002, and 18 percent less than the five-year average for May movement of 14.1 million bushels.

Movement of 3.8 million bushels of processing apples during May 2003 was 20 percent less than in the previous year, and 25 percent

less than five-year average for movement during that month.

June 1 Total U.S. Holdings

Total U.S. holdings of fresh and processing apples on June 1, 2003, were 26.2 million bushels, a 2 percent increase over holdings on June 1, 2002. The June 1, 2003, holdings were 14 percent less than the five-year average of 30.4 million bushels.

Holdings of fresh-market and processing apples in CA storage on June 1, 2003, were 25.7 million bushels, a 3 percent increase from June 1, 2002, and 12 percent less than the five-year average.

Total processing apple holdings as of June 1, 2003, were 8.2 million bushels, 9 percent less than holdings on June 1, 2002, and 17

percent less than the five-year average for holdings on that date.

Fresh Apple Holdings

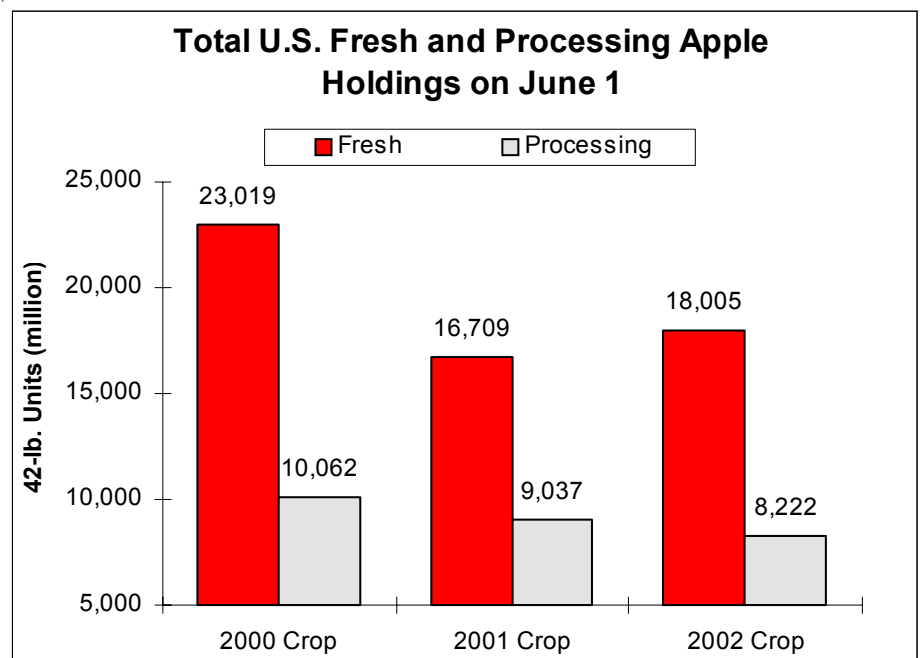
Total fresh-market apple holdings of 18 million bushels on June 1, 2003, were 8 percent greater than at the same time last year, but 12 percent less than the five-year average.

On a regional basis, June 1, 2003, fresh holdings in the Northeast were 28 percent lower than holdings on June 1, 2002, and 46 percent lower than the five-year average for that date.

Fresh holdings for the Southeast on June 1, 2003 were 81 percent less than June 1, 2002, and 55 percent lower than the five-year average. In the Midwest, June 1, 2003, fresh holdings were 97 percent less than holdings on June 1, 2002, and 98 percent less than the five-year average.

Northwestern June 1, 2003, fresh holdings were 13 percent

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Fresh Holdings (from page 1)

greater than on June 1, 2002, but 6 percent less than the five-year average for that date.

Fresh CA holdings as of June 1, 2003, were 9 percent greater than holdings on June 1, 2002, and 12 percent less than the five-year average for holdings on that date.

Varietal Holdings

On a varietal basis, June 1, 2003, fresh Red Delicious holdings were 11.7 million bushels, an 11 percent increase from 2002, but 9 percent less than the five-year average.

Fresh Golden Delicious holdings of 3.7 million bushels on June 1, 2003, increased 50 percent as compared to last year's holdings on that date, and were 15 percent higher than the five-year average. Fresh Granny Smith holdings of 1.1 million bushels on June 1, 2003, decreased 40 percent from June 1, 2002, holdings and were 39 percent less than the five-year average.

Fresh Fuji holdings of 775,000 bushels on June 1, 2003, were 21 percent lower as compared to last year's holdings on that date, and were down 22 percent as compared to the five-year average.

Fresh Gala holdings on June 1, 2003, were 88,000 bushels, an 88 percent increase from June 1, 2002, levels, and a 379 percent increase from the five-year average.

McIntosh holdings on June 1, 2003, were 80,000 bushels, up 5 percent from holdings on June 1, 2002, but down 54 percent from the five-year average. Fresh Empire holdings were 189,000 bushels, an 18 percent decrease from June 1, 2002, and 42 percent less than the five-year average. ■



U.S. Crop Forecast Unclear

A month of rainfall nearly everyday throughout the East Coast and poor thinning conditions in the Midwest has made early projections for the 2003 crop uncertain. Early indications for the West Coast appear optimistic.

Weather conditions throughout Washington have been optimal for the 2003 apple crop. Despite being a biennial bearing year, bloom was moderate with minor, scattered frost damage. Post bloom conditions have been moderate for chemical thinning. Many growers are waiting for the results of chemical thinning, but early expectations for the crop size are similar to the 2002 crop.

Bloom was heavy, but staggered throughout most of New York. Numerous rain showers and cooler temperatures caused thinning conditions to be less than ideal. However, early evaluations of the crop are positive.

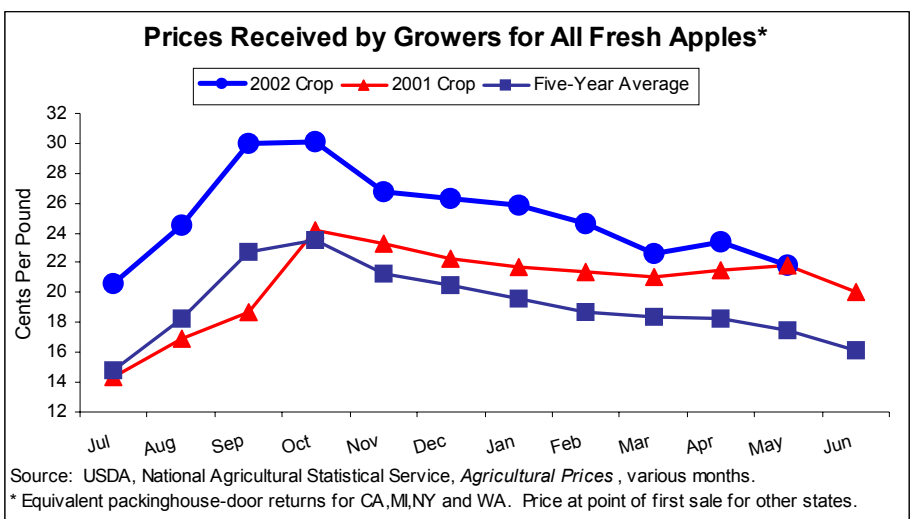
In Michigan, most growing areas experienced a moderate to heavy bloom. Cool wet weather

has caused chemical thinning to be less than ideal with mixed results.

Over the past month, apple-producing states in the Appalachian region (Pennsylvania, Virginia, West Virginia, Maryland) experienced wet and cloudy weather. Some areas have a heavy set of apples while others are very light with no particular varietal difference. Chemical thinning had mixed results due to the weather conditions.

Weather has been ideal for California's crop except for spotty hail in early May. Chemical thinning worked well with most varieties except Fuji's. Apple size at this time is similar to last year.

New England has experienced numerous consecutive days of rainfall, causing pollination to be less than ideal. Scab may be a problem for some growers, but should be minimal throughout the region. Thinning sprays have been applied with expectations for the crop to be moderate. ■



Total June 1 Apple Holdings by Use, Type of Storage and Region (42-lb. Units)

STATE/REGION	FRESH		PROCESSING		TOTAL HOLDINGS			CA HOLDINGS			TOTAL FRESH HOLDINGS			MAY FRESH MOVEMENT		
	REGULAR	CA	REGULAR	CA	2003	2002	2001	2003	2002	2001	2003	2002	2001	2003	2002	2001
Connecticut	0	0	0	0	0	3,965	0	0	0	3,430	0	0	90	0	1,752	3,400
Delaware	0	0	0	0	0	0	0	0	0	0	0	0	0	0	500	0
Maine	0	45,875	0	0	45,875	7,390	20,110	45,875	7,390	20,110	45,875	7,390	20,110	57,525	44,805	34,750
Maryland	40	41,893	1,087	12,696	55,716	84,110	81,459	54,589	83,990	81,459	41,933	82,690	81,459	33,881	60,597	43,120
Massachusetts	0	0	0	0	0	2,770	23,271	0	2,770	23,271	0	2,080	22,935	29,688	34,229	35,671
New Hampshire	0	0	0	0	0	1,446	0	0	1,446	0	0	1,056	0	0	7,659	10,680
New Jersey	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
New York	10,215	373,407	310,514	874,642	1,568,778	1,749,760	1,846,199	1,248,049	1,486,747	1,504,004	383,622	573,430	760,074	395,407	742,770	775,362
Pennsylvania	17,701	166,102	39,745	1,018,668	1,242,216	1,666,744	1,023,528	1,184,770	1,351,886	1,017,180	183,803	243,531	188,303	101,390	127,785	113,020
Rhode Island	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Vermont	0	0	0	0	0	0	0	0	0	0	0	0	0	6,630	0	0
TOTAL N. EAST	27,956	627,277	351,346	1,906,006	2,912,585	3,516,175	2,994,567	2,533,283	2,937,659	2,646,024	655,233	910,267	1,072,881	624,521	1,020,097	1,016,003
Georgia	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
North Carolina	6,000	0	0	0	6,000	0	0	0	0	0	6,000	0	0	10,000	0	0
South Carolina	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Virginia	23	0	39,093	554,615	593,731	885,873	1,223,242	554,615	803,296	1,206,992	23	31,386	0	20,998	52,463	89,755
West Virginia	0	0	84,496	151,320	235,816	260,203	139,191	151,320	220,100	139,191	0	0	0	0	14,041	0
TOTAL S. EAST	6,023	0	123,589	705,935	835,547	1,146,076	1,362,433	705,935	1,023,396	1,346,183	6,023	31,386	0	30,998	66,504	89,755
Arkansas	0	0	11,524	54,112	65,636	87,777	65,376	54,112	66,854	53,515	0	0	0	0	0	0
Illinois	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Indiana	0	11,114	0	0	11,114	0	0	11,114	0	0	11,114	0	0	14,606	0	1,800
Iowa	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Kansas	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Kentucky	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Michigan	0	0	0	0	0	811,000	1,629,000	0	811,000	1,629,000	0	462,000	1,276,000	79,000	397,000	528,000
Minnesota	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Missouri	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Nebraska	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ohio	0	4,624	0	674	5,298	26,410	9,885	5,298	26,410	9,525	4,624	21,968	8,841	7,172	31,276	16,357
Oklahoma	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Tennessee	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Wisconsin	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL MIDWEST	0	15,738	11,524	54,786	82,048	925,187	1,704,261	70,524	904,264	1,692,040	15,738	483,968	1,284,841	100,778	428,276	546,157
Arizona	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
California	0	0	0	82,966	82,966	161,997	126,369	82,966	157,139	124,369	0	0	33,000	10,000	0	10,600
Colorado	25,000	17,125,000	20,000	4,943,000	22,113,000	19,697,766	26,659,946	22,068,000	19,520,266	26,275,820	17,150,000	15,091,000	20,479,000	6,842,000	6,362,000	7,631,000
New Mexico	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Utah	0	0	0	0	0	0	25,740	0	25,740	0	0	0	18,820	10,368	0	46,046
TOTAL S. WEST	0	0	0	82,966	82,966	161,997	164,489	82,966	157,139	150,109	0	0	51,820	20,368	0	56,646
Idaho	0	0	0	21,000	21,000	44,000	33,700	21,000	44,000	33,700	0	0	0	1,000	0	11,500
Oregon	0	177,900	1,680	0	179,580	255,446	160,941	177,900	255,026	159,441	177,900	192,838	130,003	124,319	108,159	79,678
Washington	25,000	17,125,000	20,000	4,943,000	22,113,000	19,697,766	26,659,946	22,068,000	19,520,266	26,275,820	17,150,000	15,091,000	20,479,000	6,842,000	6,362,000	7,631,000
TOTAL N. WEST	25,000	17,302,900	21,680	4,964,000	22,313,580	19,997,212	26,854,587	22,266,900	19,819,292	26,466,961	17,327,900	15,283,838	20,609,003	6,967,319	6,470,159	7,722,178
NE/SE/MW/SW	33,979	643,015	486,459	2,749,693	3,913,146	5,749,435	6,225,750	3,392,708	5,022,458	5,834,356	676,994	1,425,621	2,409,542	776,665	1,514,877	1,708,561
TOTAL U.S.	58,979	17,945,915	508,139	7,713,693	26,226,726	25,746,647	33,080,337	25,659,608	24,841,750	32,303,317	18,004,894	16,709,459	23,018,545	7,743,984	7,985,036	9,430,739

Total June 1, 2003, Apple Holdings by Variety and Area

Figures in () represent controlled atmosphere holdings which are represented in totals

STATE	TOTAL VARIETIES	Braeburn	Cortland	Empire	Fuji	Gala	Golden Delicious	Granny Smith	Idared	Jonagold	Jonathan
Connecticut	0	0	0	0	0	0	0	0	0	0	0
Maine	45,875	0	2,100	0	0	0	0	0	0	0	0
(CA)	(45,875)	(0)	(2,100)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Maryland	55,716	0	0	0	40	0	21,040	25	0	0	0
(CA)	(54,589)	(0)	(0)	(0)	(0)	(0)	(19,953)	(25)	(0)	(0)	(0)
New York	1,568,778	72	1,084	213,080	3,204	36	137,552	1,013	539,019	6,626	0
(CA)	(1,248,049)	(72)	(784)	(205,300)	(3,150)	(0)	(137,107)	(0)	(360,932)	(6,608)	(0)
Pennsylvania	1,242,216	631	0	5,275	12,355	0	232,500	26,193	77,070	114	0
(CA)	(1,184,770)	(0)	(0)	(5,275)	(12,355)	(0)	(232,500)	(15,195)	(77,070)	(0)	(0)
Total N.East	2,912,585	703	3,184	218,355	15,599	36	391,092	27,231	616,089	6,740	0
(CA)	(2,533,283)	(72)	(2,884)	(210,575)	(15,505)	(0)	(389,560)	(15,220)	(438,002)	(6,608)	(0)
North Carolina	6,000	0	0	0	0	0	0	0	0	0	0
Virginia	593,731	0	0	0	3,696	0	142,125	4,774	44,734	3,014	0
(CA)	(554,615)	(0)	(0)	(0)	(3,696)	(0)	(140,249)	(4,774)	(44,734)	(3,014)	(0)
West Virginia	235,816	0	0	0	0	0	54,999	0	792	0	0
(CA)	(151,320)	(0)	(0)	(0)	(0)	(0)	(36,585)	(0)	(0)	(0)	(0)
Total S. East	835,547	0	0	0	3,696	0	197,124	4,774	45,526	3,014	0
(CA)	(705,935)	(0)	(0)	(0)	(3,696)	(0)	(176,834)	(4,774)	(44,734)	(3,014)	(0)
Arkansas	65,636	0	0	0	0	0	30,970	0	0	0	0
(CA)	(54,112)	(0)	(0)	(0)	(0)	(0)	(30,970)	(0)	(0)	(0)	(0)
Indiana	11,114	0	0	0	400	0	4,824	0	0	0	0
(CA)	(11,114)	(0)	(0)	(0)	(400)	(0)	(4,824)	(0)	(0)	(0)	(0)
Ohio	5,298	0	0	0	4,419	0	0	0	0	0	0
(CA)	(5,298)	(0)	(0)	(0)	(4,419)	(0)	(0)	(0)	(0)	(0)	(0)
Total Midwest	82,048	0	0	0	4,819	0	35,794	0	0	0	0
(CA)	(70,524)	(0)	(0)	(0)	(4,819)	(0)	(35,794)	(0)	(0)	(0)	(0)
California	82,966	0	0	0	0	0	0	20,000	0	0	0
(CA)	(82,966)	(0)	(0)	(0)	(0)	(0)	(0)	(20,000)	(0)	(0)	(0)
Total S. West	82,966	0	0	0	0	0	0	20,000	0	0	0
(CA)	(82,966)	(0)	(0)	(0)	(0)	(0)	(0)	(20,000)	(0)	(0)	(0)
Idaho	21,000	0	0	0	0	0	0	0	0	0	0
(CA)	(21,000)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Oregon	179,580	0	0	0	23,280	0	2,000	2,095	0	0	0
(CA)	(177,900)	(0)	(0)	(0)	(23,280)	(0)	(2,000)	(2,095)	(0)	(0)	(0)
Washington	22,113,000	21,000	0	0	929,000	108,000	4,662,000	1,391,000	0	4,000	0
(CA)	(22,068,000)	(21,000)	(0)	(0)	(922,000)	(108,000)	(4,659,000)	(1,388,000)	(0)	(4,000)	(0)
Total NorthWest	22,313,580	21,000	0	0	952,280	108,000	4,664,000	1,393,095	0	4,000	0
(CA)	(22,266,900)	(21,000)	(0)	(0)	(945,280)	(108,000)	(4,661,000)	(1,390,095)	(0)	(4,000)	(0)
NE/SE/MW/SW	3,913,146	703	3,184	218,355	24,114	36	624,010	52,005	661,615	9,754	0
(CA)	(3,392,708)	(72)	(2,884)	(210,575)	(24,020)	(0)	(602,188)	(39,994)	(482,736)	(9,622)	(0)
Total U.S.2003	26,226,726	21,703	3,184	218,355	976,394	108,036	5,288,010	1,445,100	661,615	13,754	0
(CA)	(25,659,608)	(21,072)	(2,884)	(210,575)	(969,300)	(108,000)	(5,263,188)	(1,430,089)	(482,736)	(13,622)	(0)
Total U.S.2002	25,746,647	27,984	5,228	294,683	1,334,641	59,210	3,971,520	2,380,575	822,788	23,969	19,415
(CA)	(24,841,750)	(23,000)	(5,228)	(294,666)	(1,303,231)	(49,455)	(3,885,444)	(2,320,672)	(634,589)	(21,226)	(19,190)
Total U.S.2001	33,080,337	450,174	7,723	304,847	1,832,288	41,942	5,211,430	2,679,799	883,831	100,709	7,992
(CA)	(32,303,317)	(438,952)	(7,029)	(304,348)	(1,775,410)	(36,562)	(5,140,115)	(2,619,079)	(686,908)	(99,709)	(7,992)

Total June 1, 2003, Apple Holdings by Variety and Area (Continued)

Figures in () represent controlled atmosphere holdings which are represented in totals

STATE	McIntosh	Mutsu/Crispin	Newtown Pippin	Northern Spy	Red Delicious	Rome	Rome Sport	Spartan	Stayman	Winesap	York	Others	Not segregated
Connecticut	0	0	0	0	0	0	0	0	0	0	0	0	0
Maine	43,200	0	0	0	575	0	0	0	0	0	0	0	0
(CA)	(43,200)	(0)	(0)	(0)	(575)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Maryland	0	0	0	0	22,840	0	10,891	0	0	0	0	880	0
(CA)	(0)	(0)	(0)	(0)	(22,840)	(0)	(10,891)	(0)	(0)	(0)	(0)	(880)	(0)
New York	143,495	102,017	0	54	26,715	373,695	5,256	1,000	0	0	0	4,860	10,000
(CA)	(139,365)	(100,465)	(0)	(54)	(26,457)	(246,639)	(5,256)	(1,000)	(0)	(0)	(0)	(4,860)	(10,000)
Pennsylvania	0	8,880	0	0	170,163	258,372	1,504	0	8,142	0	432,288	8,134	595
(CA)	(0)	(3,301)	(0)	(0)	(170,088)	(258,372)	(79)	(0)	(8,142)	(0)	(400,878)	(1,040)	(475)
Total N.East	186,695	110,897	0	54	220,293	632,067	17,651	1,000	8,142	0	432,288	13,874	10,595
(CA)	(182,565)	(103,766)	(0)	(54)	(219,960)	(505,011)	(16,226)	(1,000)	(8,142)	(0)	(400,878)	(6,780)	(10,475)
North Carolina	0	0	0	0	0	0	0	0	0	0	0	0	6,000
Virginia	0	0	0	0	16,161	231,440	0	0	2,156	0	108,279	19,787	17,565
(CA)	(0)	(0)	(0)	(0)	(16,138)	(231,440)	(0)	(0)	(2,156)	(0)	(97,719)	(10,695)	(0)
West Virginia	0	0	0	0	374	37,684	0	0	0	0	135,064	6,903	0
(CA)	(0)	(0)	(0)	(0)	(0)	(36,348)	(0)	(0)	(0)	(0)	(78,062)	(325)	(0)
Total S. East	0	0	0	0	16,535	269,124	0	0	2,156	0	243,343	26,690	23,565
(CA)	(0)	(0)	(0)	(0)	(16,138)	(267,788)	(0)	(0)	(2,156)	(0)	(175,781)	(11,020)	(0)
Arkansas	0	0	0	0	0	34,666	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(23,142)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Indiana	0	0	0	0	0	5,890	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(5,890)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Ohio	0	0	0	0	0	0	205	0	0	0	0	0	674
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(205)	(0)	(0)	(0)	(0)	(0)	(674)
Total Midwest	0	0	0	0	0	40,556	205	0	0	0	0	0	674
(CA)	(0)	(0)	(0)	(0)	(0)	(29,032)	(205)	(0)	(0)	(0)	(0)	(0)	(674)
California	0	0	62,966	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(62,966)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Total S. West	0	0	62,966	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(62,966)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Idaho	0	0	0	0	0	21,000	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(21,000)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Oregon	0	0	1,680	0	150,525	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(150,525)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Washington	0	0	0	0	14,770,000	0	0	0	0	0	0	227,000	1,000
(CA)	(0)	(0)	(0)	(0)	(14,739,000)	(0)	(0)	(0)	(0)	(0)	(0)	(227,000)	(0)
Total NorthWest	0	0	1,680	0	14,920,525	21,000	0	0	0	0	0	227,000	1,000
(CA)	(0)	(0)	(0)	(0)	(14,889,525)	(21,000)	(0)	(0)	(0)	(0)	(0)	(227,000)	(0)
NE/SE/MW/SW	186,695	110,897	62,966	54	236,828	941,747	17,856	1,000	10,298	0	675,631	40,564	34,834
(CA)	(182,565)	(103,766)	(62,966)	(54)	(236,098)	(801,831)	(16,431)	(1,000)	(10,298)	(0)	(576,659)	(17,800)	(11,149)
Total U.S.2003	186,695	110,897	64,646	54	15,157,353	962,747	17,856	1,000	10,298	0	675,631	267,564	35,834
(CA)	(182,565)	(103,766)	(62,966)	(54)	(15,125,623)	(822,831)	(16,431)	(1,000)	(10,298)	(0)	(576,659)	(244,800)	(11,149)
Total U.S.2002	254,024	162,183	219,747	150,494	13,772,826	970,953	168,865	11,841	89,733	3,125	738,727	190,280	73,836
(CA)	(254,024)	(159,381)	(219,327)	(150,458)	(13,612,669)	(833,433)	(168,304)	(11,841)	(86,494)	(3,125)	(638,382)	(120,294)	(27,317)
Total U.S.2001	352,302	118,335	100,607	29,060	17,960,056	1,195,958	137,168	57,877	24,632	3,260	502,219	1,039,900	38,228
(CA)	(341,321)	(117,464)	(99,107)	(24,280)	(17,799,278)	(1,073,032)	(135,851)	(57,877)	(23,766)	(3,260)	(502,219)	(976,188)	(33,570)

June 1, 2003, Fresh Apple Holdings by Variety and Area

Figures in () represent controlled atmosphere holdings which are represented in totals

STATE	TOTAL VARIETIES	Braeburn	Cortland	Empire	Fuji	Gala	Golden Delicious	Granny Smith	Idared	Jonagold	Jonathan
Connecticut	0	0	0	0	0	0	0	0	0	0	0
Maine	45,875	0	2,100	0	0	0	0	0	0	0	0
(CA)	(45,875)	(0)	(2,100)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Maryland	41,933	0	0	0	40	0	7,257	25	0	0	0
(CA)	(41,893)	(0)	(0)	(0)	(0)	(0)	(7,257)	(25)	(0)	(0)	(0)
New York	383,622	72	1,084	188,917	3,204	36	919	0	68,402	6,382	0
(CA)	(373,407)	(72)	(784)	(181,176)	(3,150)	(0)	(919)	(0)	(68,252)	(6,364)	(0)
Pennsylvania	183,803	631	0	100	12,355	0	35,561	15,420	1,462	114	0
(CA)	(166,102)	(0)	(0)	(100)	(12,355)	(0)	(35,561)	(4,422)	(1,462)	(0)	(0)
Total N.East	655,233	703	3,184	189,017	15,599	36	43,737	15,445	69,864	6,496	0
(CA)	(627,277)	(72)	(2,884)	(181,276)	(15,505)	(0)	(43,737)	(4,447)	(69,714)	(6,364)	(0)
North Carolina	6,000	0	0	0	0	0	0	0	0	0	0
Virginia	23	0	0	0	0	0	0	0	0	0	0
Total S. East	6,023	0	0	0	0	0	0	0	0	0	0
Indiana	11,114	0	0	0	400	0	4,824	0	0	0	0
(CA)	(11,114)	(0)	(0)	(0)	(400)	(0)	(4,824)	(0)	(0)	(0)	(0)
Ohio	4,624	0	0	0	4,419	0	0	0	0	0	0
(CA)	(4,624)	(0)	(0)	(0)	(4,419)	(0)	(0)	(0)	(0)	(0)	(0)
Total Midwest	15,738	0	0	0	4,819	0	4,824	0	0	0	0
(CA)	(15,738)	(0)	(0)	(0)	(4,819)	(0)	(4,824)	(0)	(0)	(0)	(0)
Oregon	177,900	0	0	0	23,280	0	2,000	2,095	0	0	0
(CA)	(177,900)	(0)	(0)	(0)	(23,280)	(0)	(2,000)	(2,095)	(0)	(0)	(0)
Washington	17,150,000	20,000	0	0	731,000	88,000	3,661,000	1,064,000	0	4,000	0
(CA)	(17,125,000)	(20,000)	(0)	(0)	(726,000)	(88,000)	(3,661,000)	(1,061,000)	(0)	(4,000)	(0)
Total NorthWest	17,327,900	20,000	0	0	754,280	88,000	3,663,000	1,066,095	0	4,000	0
(CA)	(17,302,900)	(20,000)	(0)	(0)	(749,280)	(88,000)	(3,663,000)	(1,063,095)	(0)	(4,000)	(0)
NE/SE/MW/SW	676,994	703	3,184	189,017	20,418	36	48,561	15,445	69,864	6,496	0
(CA)	(643,015)	(72)	(2,884)	(181,276)	(20,324)	(0)	(48,561)	(4,447)	(69,714)	(6,364)	(0)
Total U.S.2003	18,004,894	20,703	3,184	189,017	774,698	88,036	3,711,561	1,081,540	69,864	10,496	0
(CA)	(17,945,915)	(20,072)	(2,884)	(181,276)	(769,604)	(88,000)	(3,711,561)	(1,067,542)	(69,714)	(10,364)	(0)
Total U.S.2002	16,709,459	26,984	1,608	229,266	979,623	46,814	2,470,170	1,795,995	64,535	20,076	13,000
(CA)	(16,538,262)	(22,000)	(1,608)	(229,249)	(960,602)	(41,768)	(2,432,475)	(1,780,622)	(49,343)	(19,356)	(13,000)
Total U.S.2001	23,018,545	374,120	6,643	286,204	1,466,410	37,451	3,456,876	1,983,683	237,831	80,863	1,000
(CA)	(22,721,257)	(363,825)	(5,949)	(286,185)	(1,414,009)	(32,451)	(3,430,711)	(1,927,403)	(237,735)	(79,863)	(1,000)

June 1, 2003, Fresh Apple Holdings by Variety and Area (Continued)

Figures in () represent controlled atmosphere holdings which are represented in totals

STATE	McIntosh	Mutsu/Crispin	Newtown Pippin	Northern Spy	Red Delicious	Rome	Rome Sport	Spartan	Stayman	Winesap	York	Others	Not segregated
Connecticut	0	0	0	0	0	0	0	0	0	0	0	0	0
Maine	43,200	0	0	0	575	0	0	0	0	0	0	0	0
(CA)	(43,200)	(0)	(0)	(0)	(575)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Maryland	0	0	0	0	22,840	0	10,891	0	0	0	0	880	0
(CA)	(0)	(0)	(0)	(0)	(22,840)	(0)	(10,891)	(0)	(0)	(0)	(0)	(880)	(0)
New York	36,475	20,609	0	54	26,715	9,877	5,256	1,000	0	0	0	4,620	10,000
(CA)	(35,597)	(19,829)	(0)	(54)	(26,457)	(9,877)	(5,256)	(1,000)	(0)	(0)	(0)	(4,620)	(10,000)
Pennsylvania	0	5,604	0	0	107,114	4,978	79	0	6	0	0	359	20
(CA)	(0)	(25)	(0)	(0)	(107,114)	(4,978)	(79)	(0)	(6)	(0)	(0)	(0)	(20)
Total N.East	79,675	26,213	0	54	157,244	14,855	16,226	1,000	6	0	0	5,859	10,020
(CA)	(78,797)	(19,854)	(0)	(54)	(156,986)	(14,855)	(16,226)	(1,000)	(6)	(0)	(0)	(5,500)	(10,000)
North Carolina	0	0	0	0	0	0	0	0	0	0	0	0	6,000
Virginia	0	0	0	0	23	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
West Virginia	0	0	0	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Total S. East	0	0	0	0	23	0	0	0	0	0	0	0	6,000
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Arkansas	0	0	0	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Indiana	0	0	0	0	0	5,890	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(5,890)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Ohio	0	0	0	0	0	0	205	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(205)	(0)	(0)	(0)	(0)	(0)	(0)
Total Midwest	0	0	0	0	0	5,890	205	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(5,890)	(205)	(0)	(0)	(0)	(0)	(0)	(0)
California	0	0	0	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Total S. West	0	0	0	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Idaho	0	0	0	0	0	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Oregon	0	0	0	0	150,525	0	0	0	0	0	0	0	0
(CA)	(0)	(0)	(0)	(0)	(150,525)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(0)
Washington	0	0	0	0	11,390,000	0	0	0	0	0	0	192,000	0
(CA)	(0)	(0)	(0)	(0)	(11,373,000)	(0)	(0)	(0)	(0)	(0)	(0)	(192,000)	(0)
Total NorthWest	0	0	0	0	11,540,525	0	0	0	0	0	0	192,000	0
(CA)	(0)	(0)	(0)	(0)	(11,523,525)	(0)	(0)	(0)	(0)	(0)	(0)	(192,000)	(0)
NE/SE/MW/SW	79,675	26,213	0	54	157,267	20,745	16,431	1,000	6	0	0	5,859	16,020
(CA)	(78,797)	(19,854)	(0)	(54)	(156,986)	(20,745)	(16,431)	(1,000)	(6)	(0)	(0)	(5,500)	(10,000)
Total U.S.2003	79,675	26,213	0	54	11,697,792	20,745	16,431	1,000	6	0	0	197,859	16,020
(CA)	(78,797)	(19,854)	(0)	(54)	(11,680,511)	(20,745)	(16,431)	(1,000)	(6)	(0)	(0)	(197,500)	(10,000)
Total U.S.2002	76,121	38,476	0	75,494	10,516,883	110,719	128,149	11,841	23,203	1,000	44	61,458	18,000
(CA)	(76,121)	(36,736)	(0)	(75,458)	(10,457,425)	(101,922)	(128,145)	(11,841)	(23,151)	(1,000)	(0)	(58,440)	(18,000)
Total U.S.2001	111,189	40,799	800	240	13,979,570	131,949	104,453	57,877	6,939	20	0	633,628	20,000
(CA)	(107,762)	(40,234)	(800)	(240)	(13,875,659)	(131,586)	(104,091)	(57,877)	(6,517)	(20)	(0)	(597,340)	(20,000)

Processing Apple Holdings as of June 1, 2003, by Selected Varieties*

Figures in () represent controlled atmosphere holdings which are represented in totals

(000 42-lb Units)

STATE/REGION	Cortland	Empire	Fuji	Gala	Golden Delicious	Granny Smith	Idared	Jona Gold	Jonathan	McIntosh	Mutsu/Crispin	Newtown Pippin	Northern Spy	Red Delicious	Rome	Rome Sport	Stayman	York	Others	Not Seg.	Total	
New York (CA)	0	24	0	0	137	1	471	0	0	107	81	0	0	0	364	0	0	0	0	0	0	1,185
Other N. East (CA)	0	5	0	0	211	11	76	0	0	0	3	0	0	63	253	1	8	432	8	1	1,072	
S. East (CA)	0	0	4	0	197	5	46	3	0	0	0	0	0	17	269	0	2	243	27	18	830	
Michigan (CA)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other Midwest (CA)	0	0	0	0	31	0	0	0	0	0	0	0	0	0	35	0	0	0	0	0	1	66
Washington (CA)	0	0	198	20	1,001	327	0	0	0	0	0	0	0	3,380	0	0	0	0	36	1	4,963	
Other N. West (CA)	0	0	(196)	(20)	(998)	(327)	(0)	(0)	(0)	(0)	(0)	(0)	(0)	(3,366)	(0)	(0)	(0)	(0)	(36)	(0)	(4,943)	
California (CA)	0	0	0	0	0	20	0	0	0	0	0	63	0	0	0	0	0	0	0	0	0	83
Other S. West (CA)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total U.S. 2003 (CA)	0	29	202	20	1,576	364	592	3	0	107	85	65	0	3,460	942	1	10	676	71	20	8,222	
Total U.S. 2002 (CA)	4	65	355	12	1,501	585	758	4	6	178	124	220	75	3,256	860	41	67	739	132	56	9,037	
Total U.S. 2001 (CA)	(4)	(65)	(343)	(8)	(1,453)	(540)	(585)	(2)	(6)	(178)	(123)	(219)	(75)	(3,155)	(732)	(40)	(63)	(638)	(65)	(9)	(8,303)	
Total U.S. 2001 (CA)	(1)	(18)	(361)	(4)	(1,709)	(692)	(449)	(20)	(7)	(234)	(77)	(98)	(24)	(3,924)	(941)	(32)	(17)	(502)	(457)	(14)	(9,582)	

Figures in () represent controlled atmosphere holdings which are represented in totals

* Varieties not listed or with holdings under 1,000 have been reported under others

May 1, 2003, Storage Holdings From Selected European Countries

42 lb. Bushels (1,000)

Country	1999 Crop	2000 Crop	2001 Crop	2002 Crop	% Change 2001 vs. 2002
Italy	21,933	17,003	13,975	17,400	25%
France ¹	13,012	11,423	9,613	12,334	28%
Netherlands	5,249	5,249	4,987	3,517	-29%
Belgium	2,642	3,065	3,359	2,890	-14%
Germany ¹	3,418	4,390	3,917	2,421	-38%
Austria ³	2,140	1,873	1,513	2,081	38%
Spain ²	4,836	3,002	3,555	1,948	-45%
Greece	1,094	1,479	599	1,396	133%
Portugal	1,291	383	1,214	1,191	-2%
England	724	335	888	459	-48%
Total	56,340	48,210	43,620	45,642	5%
Variety⁴					
Golden Delicious	33,866	24,321	23,423	25,974	11%
Jonagold	9,510	10,786	9,489	8,064	-15%
Idared	1,627	1,942	1,625	1,491	-8%
Granny Smith	722	1,030	907	1,096	21%
Red Delicious	2,950	2,561	1,321	1,580	20%
Boskoop	380	467	618	76	-88%
Gloser	431	539	585	190	-68%
Braeburn	674	374	537	534	-1%
Fuji	419	269	505	687	36%
Elstar	754	652	714	610	-15%
Gala	161	220	203	238	17%

Source: ZMP, Bonn, Germany

Note: Table includes those countries reporting storage holdings as of May 1.

1) Holdings from EC producer organizations and their members 2) Lerida and Gerona 3) Steiermark region

4) Does not include Greece

Industry to Gather At Outlook 2003

The U.S. Apple Association's (USApple) 2003 Apple Crop Outlook and Marketing Conference will be held Aug. 21-22 at Chicago's Fairmont Hotel.

USApple's annual conference combines market outlooks and networking, and is the premiere gathering of the apple industry in the United States, and perhaps the world. Apple industry leaders from the United States and around the world, representing all segments of the apple industry – production, processing, sales and marketing – attend each year.

Conference registration materials for Outlook 2003 will be distributed later this month to all previous attendees and USApple members.

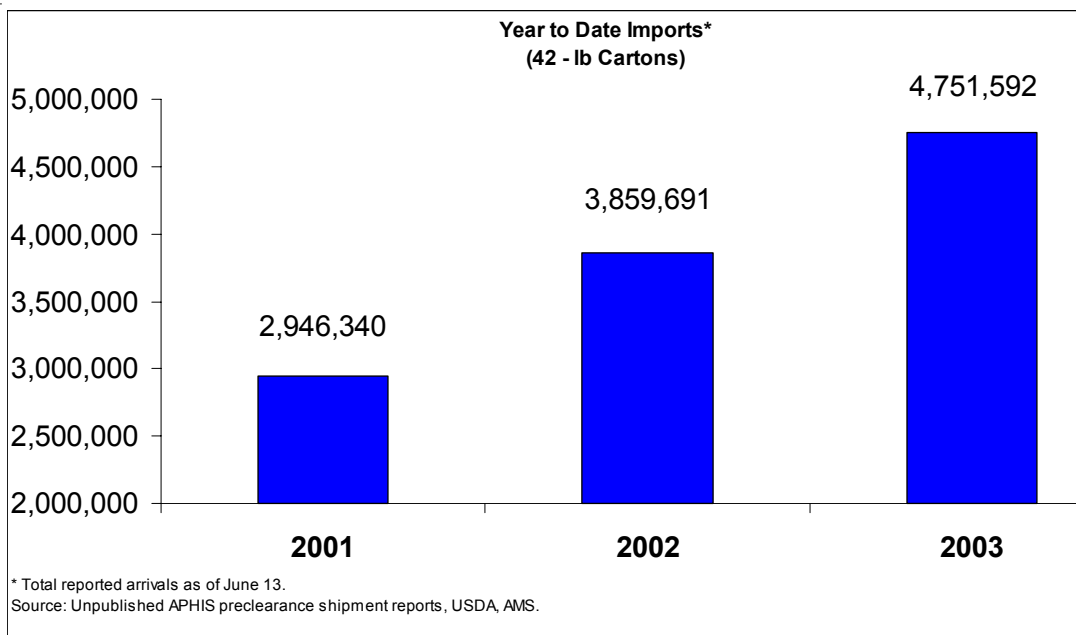
For more information, contact USApple Director of Communications Patricia Henderson at (800) 781-4443 or phenderson@usapple.org. ■

Notice of Selected Pending Apple Imports

Country of Origin	Date of Arrival*	Port of Destination	42 - lb Cartons of Apples	Country of Origin	Date of Arrival*	Port of Destination	42 - lb Cartons of Apples
Chile	May 14	Baltimore, MD	978	Chile	Jun 1	Long Beach, Calif.	4,704
Chile	May 15	Long Beach, Calif.	51,661	Chile	Jun 1	Philadelphia, Pa	162,363
Chile	May 17	Philadelphia, Pa	56,759	New Zealand	Jun 1	Wilmington, De	13,130
Chile	May 17	Wilmington, De	104,027	Chile	Jun 2	Long Beach, Calif.	13,132
Chile	May 19	Long Beach, Calif.	7,339	Chile	Jun 2	Miami, FL	1,120
Chile	May 19	Newark, NJ	24,481	Chile	Jun 2	Newark, NJ	9,128
Chile	May 19	Seattle, Wa	30,183	Chile	Jun 2	Seattle, Wa	35,794
Chile	May 20	New York, NY	658	Chile	Jun 5	Long Beach, Calif.	9,471
New Zealand	May 20	Wilmington, De	41,379	Chile	Jun 5	Newark, NJ	8,230
New Zealand	May 22	Miami, FL	1,106	Chile	Jun 5	Philadelphia, Pa	52,892
Chile	May 23	Seattle, Wa	29,453	Chile	Jun 5	Seattle, Wa	45,073
New Zealand	May 24	Long Beach, Calif.	10,923	New Zealand	Jun 6	Wilmington, De	117,116
New Zealand	May 24	Los Angeles, Calif.	57,230	Chile	Jun 8	Long Beach, Calif.	980
Chile	May 25	Long Beach, Calif.	980	Chile	Jun 8	Philadelphia, Pa	18,179
Chile	May 25	Philadelphia, Pa	11,732	Chile	Jun 9	Miami, FL	539
Chile	May 26	Philadelphia, Pa	193,629	Chile	Jun 9	Newark, NJ	8,176
New Zealand	May 26	Philadelphia, Pa	6,396	Chile	Jun 9	Philadelphia, Pa	33,404
New Zealand	May 26	Seattle, Wa	7,049	Chile	Jun 9	Seattle, Wa	37,477
Chile	May 27	Wilmington, De	85,675	Chile	Jun 10	New York, NY	30,729
New Zealand	May 27	Long Beach, Calif.	1,176	Chile	Jun 10	Long Beach, Calif.	2,149
Chile	May 28	Long Beach, Calif.	1,960	Chile	Jun 10	Seattle, Wa	21,687
New Zealand	May 28	Philadelphia, Pa	1,162	Chile	Jun 13	Philadelphia, Pa	45,074
New Zealand	May 29	Philadelphia, Pa	20,742	Chile	Jun 13	Wilmington, De	117,993
Chile	May 30	Philadelphia, Pa	96,400	Chile	Jun 13	Philadelphia, Pa	46,270
Total							1,677,888

* Dates of Arrival are estimates.

Source: Unpublished APHIS preclearance shipment reports, USDA, AMS.



Explanatory Notes

- All data for holdings in the United States have been compiled by the U.S. Apple Association on the basis of reports submitted from 700 industry reporters.
- Data reported for fresh use from most states, except Washington, are generally tree-run fruit. Washington data, however, have been adjusted by a conversion factor to reflect the distribution between fresh and processing.

Total U.S. Apple Holdings by Variety on June 1 (000 42-lb Units)

Variety	2003		2002		2001		2000		1999		1998		5 Year Average	
	Total	Fresh	Total	Fresh	Total	Fresh	Total	Fresh	Total	Fresh	Total	Fresh	Total	Fresh
Braeburn	22	21	28	27	450	374	74	67	109	92	18	18	136	116
Cortland	3	3	5	2	8	7	49	18	28	2	12	10	20	8
Empire	218	189	295	229	305	286	626	584	108	106	439	426	355	326
Fuji	976	775	1,335	980	1,832	1,466	1,236	977	1,317	969	706	548	1,285	988
Gala	108	88	59	47	42	37	7	5	0	0	2	2	22	18
Golden Delicious	5,288	3,712	3,972	2,470	5,211	3,457	4,860	3,486	5,740	3,953	4,114	2,771	4,779	3,227
Granny Smith	1,445	1,082	2,381	1,796	2,680	1,984	1,957	1,471	3,159	2,205	2,184	1,421	2,472	1,775
Idared	662	70	823	65	884	238	820	308	547	76	811	215	777	180
Jonagold	14	10	24	20	101	81	85	80	11	8	25	22	49	42
Jonathan	0	0	19	13	8	1	26	10	5	0	1	1	12	5
McIntosh	187	80	254	76	352	111	644	305	298	37	462	335	402	173
Mutsu/Crispin	111	26	162	38	118	41	252	145	95	34	256	109	177	73
Newtown Pippin	65	0	220	0	101	1	189	0	110	0	131	0	150	0
Northern Spy	0	0	150	75	29	0	88	1	77	0	89	2	87	16
Red Delicious	15,157	11,698	13,773	10,517	17,960	13,980	17,533	13,709	19,058	13,913	16,488	12,211	16,963	12,866
Rome	963	21	971	111	1,196	132	1,286	136	777	116	1,428	240	1,132	147
Rome Sport	18	16	169	128	137	104	218	197	196	194	265	237	197	172
Spartan	1	1	12	12	58	58	47	47	31	5	151	147	60	54
Stayman	10	0	90	23	25	7	59	25	38	8	30	14	48	15
Winesap	0	0	3	1	3	0	71	4	14	0	4	2	19	1
York	676	0	739	0	502	0	839	0	576	0	684	0	668	0
Others	268	198	190	61	1,040	634	381	220	398	185	260	86	454	237
Total Varieties	26,191	17,989	25,673	16,691	33,042	22,999	31,346	21,795	32,692	21,903	28,561	18,817	30,263	20,441
Not segregated	36	16	74	18	38	20	102	64	108	0	212	60	107	32
Total U.S.	26,227	18,005	25,747	16,709	33,080	23,019	31,449	21,859	32,800	21,903	28,774	18,876	30,370	20,473
Var % of Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	99%	100%	100%	100%

May Movement of Fresh and Processor Holdings by Region (000 42-lb Units)

Region	2003	2002	2001	2000	1999	1998	5 Year Average	Five Year %
Northeast	1,634	2,431	2,069	2,562	1,403	1,965	2,086	-21.7%
Southeast	379	973	325	943	833	737	762	-50.3%
Midwest	421	705	785	1,056	859	813	844	-50.1%
Southwest	161	81	227	528	487	370	339	-52.6%
Northwest	8,980	8,596	10,554	9,757	11,888	9,477	10,054	-10.7%
Total U.S.	11,575	12,787	13,959	14,846	15,471	13,361	14,085	-17.8%

Total U.S. Apple Holdings by Region on June 1 (000 42-lb Units)

Region	2003	2002	2001	2000	1999	1998	5 Year Average	Five Year %
Northeast	2,913	3,516	2,995	4,130	2,433	4,128	3,440	-15.3%
Southeast	836	1,146	1,362	1,275	683	1,116	1,117	-25.2%
Midwest	82	925	1,704	1,573	678	1,008	1,178	-93.0%
Southwest	83	162	164	185	315	122	190	-56.3%
Northwest	22,314	19,997	26,855	24,286	28,692	22,400	24,446	-8.7%
Total U.S.	26,227	25,747	33,080	31,449	32,800	28,774	30,370	-13.6%



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